

Winnefox Technology Update

1-Nov-21	Status	Staff	Notes
Done since September			
Another EZProxy version upgrade	Done	Keetra	This update resolved a memory issue that was causing occasional access issues.
Set up and test Windows 11	Done	Pete	
Set up MDBR	Done	Pete	CIS sponsored: Malicious Domain Blocking and Reporting installed on domain controllers
New web server	done	Jay	New web server set up and secured
Upgrade Web Services	done	Melissa	Web Services is one of the components that underpins almost all of the web-based SirsiDynix products.
Setup Menasha with 9xx ordering and EDI	done	Karla, Melissa	setup holding codes, EDI reports, and Ingram 9xx grids, trained MPL on Receiving Items.
Networking, PC support, and email			
Install ESS Next Gen AV on Servers	In Process	Pete	Center for Internet Security program
Configure and Roll Out Office365 MFA	In Process	Pete	WLS staff done - wide rollout pending
Solgari Engagement software	On Hold	Pete	Evaluate and consult OPL on patron engagement metrics software
Working with other systems on group backup solutions	In Process	Pete	Funding approved, Equipment is being installed in Madison and Eau Claire, config pending
Moving Spectrum libraries back to TEACH	In Process	Pete	Coloma Done, Green Lake and Wautoma imminent
Online catalog			
Favorite Author Club tweak	in Process	Melissa	In response to new Acquisition procedures, the FAC script will need to be adjusted because it used to look at Item Created Date. If no items being created, there won't be a date to use.
Upgrade catalog to latest version	in Process	Melissa	Need to schedule with SirsiDynix. They'll upgrade Test first, we'll test for a bit. Then will need to schedule upgrade on Production.
Catalog updates	in Planning	Melissa, Karla	Improve access to various features, possible Niche integration, some "re-modeling & re-decorating."
Symphony and WorkFlows			
Piloting New BC Acquisition software	In Process	Melissa, Cindy, Karla	There is now a way to create invoices for non-EDIFACT vendors. The SD Product Manager for BC Acq left the company, so there will be a brief lull in development while the new PM gets up to speed.
Investigate how to improve Symphony Acquisitions usage	In Process	Karla, Meli ssa	Still a few tweaks here & there. Most recently: Allow holds on On-Order Titles with no items attached. Menasha has stopped adding items at time or order. Oshkosh will stop adding items soon.
Fine Free support for libraries	In Process	Karla	Changing settings, running reports, answering questions. Oakfield is in the works. This is an ongoing project until all libraries and their boards make a decision. 18 libraries are now FF. If a library wants to go FF, let me know.
Local Database Maintenance			
Create Volunteer database for Fond du Lac, Menasha, Oshkosh	On hold	Keetra	Application and search screen complete, now working on additional backend functionality.

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Create cemetery index database for Berlin	On hold	Keetra	Was thinking something similar to Oshkosh's index. Berlin has quite a few indexes in Excel. If other libraries are interested, perhaps a combined cemetery index similar to the vital index?
Create Newspaper database for Fond du Lac, perhaps a combined database like Vital	On hold	Keetra	Advised Fond du Lac on data entry setup that will blend with already existing (but recently decommissioned) databases for Oshkosh & Menasha. Scripting has begun (retooling existing decommissioned scripts). Fond du Lac working on normalization of data for import.
Retool Research database backend in MySQL	In Process	Keetra	The goal of this project would be to discontinue maintaining separate Research pages and instead have library websites be able to query directly from the database to display the resources. Most of the front end data aggregation is complete and a couple queries have been sent to Jay for next steps. Back end data aggregation and scripting continues.
Create a "Winnefox Directory" database of sorts to include hours open.	On Hold?	Keetra, Others?	There was discussion on creating a database for staff that would include hours, contact information, etc. but there may be other options for this information such as Sharepoint. Further investigation/discussion is needed.
Website development and support			
Oshkosh Public Library website	In Process	Jay	We are in Phase 2 of the project: analyzing data we gathered in Phase 1 to guide us through planning and design.
Mass migrate or rebuild sites before software EOL	In Process	Jay	All of the Drupal 7 sites (28) are nearing EOL. Each of these sites will need to be upgraded in 2021. These upgrades will exist outside of the already started website projects. In addition to upgrades, existing Drupal 8 and WordPress sites need to be migrated.
Winneconne Public Library website	In Process	Jay	Mockup submitted and approved, development underway
Green Lake Public Library website	In Process	Jay	Mockup submitted and approved, development underway
Research DB API	In process	Jay	Connect to Keetra's retooled research DB and build API to serve resources independantly
Other			
CEP Marketing/Calendaring software Pilot	In Process	Karla, Melissa, Jay, OPL, MPL	Had several training calls, kickoff calls. Received logins, can start experimenting with Marketing side of product. Karla is working on getting calendaring/events side of product set up.
New Director Training Organization	In Process	Clairellyn, Karla	Pull together all the various training documents, develop checklists and timelines.
New Director Training Content	In Process	Multiple People	Creating, updating documents as needed. Creating tutorial videos with Screencast-o-matic. Will probably implement Niche Academy.
Cleanup Overdrive Marketplace Accounts / Overdrive Support email configuration	Near Done	Keetra, Pete	Many accounts were out of date due to staff turnover, a number of email addresses were defunct. Waiting to hear back from a handful of libraries.
Set up digitization storage server for libraries	In Process	Pete, Keetra	Soon libraries will be able to house their digitized projects in house. Pete set up the server, Keetra has set up, configured and secured the software and is working on documentation.